

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known)

Chapter 7

Check if this an  
amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name GeneralHealth Group, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 87-2189372

4. Debtor's address Principal place of business

244 Fifth Avenue, L270  
New York, NY 10001

Number, Street, City, State & ZIP Code

Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code

New York  
County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) <https://www.generalhealthgroup.com/>

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: \_\_\_\_\_

Debtor

GeneralHealth Group, Inc.

Name

Case number (if known)

**7. Describe debtor's business****A. Check one:**

Health Care Business (as defined in 11 U.S.C. § 101(27A))  
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
 Railroad (as defined in 11 U.S.C. § 101(44))  
 Stockbroker (as defined in 11 U.S.C. § 101(53A))  
 Commodity Broker (as defined in 11 U.S.C. § 101(6))  
 Clearing Bank (as defined in 11 U.S.C. § 781(3))  
 None of the above

**B. Check all that apply**

Tax-exempt entity (as described in 26 U.S.C. §501)  
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)  
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**5416**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

Chapter 7  
 Chapter 9  
 Chapter 11. **Check all that apply:**

Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).  
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.  
 A plan is being filed with this petition.  
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

No.  
 Yes.

If more than 2 cases, attach a separate list.

District	When	Case number	Case number
District	When	Case number	Case number

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

No  
 Yes.

Debtor	<b>GeneralHealth Group, Inc.</b>		Case number (if known)
	Name		
List all cases. If more than 1, attach a separate list		Debtor	<b>Ruth Berenstein</b>
		District	<b>Eastern District of New York (Brooklyn)</b>
		When	<b>8/01/24</b>
		Relationship	<b>Principal</b>
		Case number, if known	<b>24-43220-ess</b>

**11. Why is the case filed in this district?** Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

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**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

#### Statistical and administrative information

**13. Debtor's estimation of available funds** Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

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**14. Estimated number of creditors**

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

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**15. Estimated Assets**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

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**16. Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor GeneralHealth Group, Inc. \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 29, 2024

MM / DD / YYYY

**X /s/ Ruth Berenstein**

Signature of authorized representative of debtor

**Ruth Berenstein**

Printed name

Title Managing Director

**18. Signature of attorney**

**X /s/ Paris Gyparakis**

Signature of attorney for debtor

Date October 29, 2024

MM / DD / YYYY

**Paris Gyparakis**

Printed name

**Porzio, Bromberg & Newman, P.C.**

Firm name

**1675 Broadway, Suite 1810**

**New York, NY 10019**

Number, Street, City, State & ZIP Code

Contact phone (212) 265-6888

Email address pgyparakis@pbnlaw.com

**5673975 NY**

Bar number and State

**United States Bankruptcy Court**  
**Southern District of New York**

In re GeneralHealth Group, Inc. \_\_\_\_\_ Case No. \_\_\_\_\_  
Debtor(s) Chapter 7 \_\_\_\_\_

**VERIFICATION OF CREDITOR MATRIX**

I, the Managing Director of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: October 29, 2024

/s/ Ruth Berenstein  
**Ruth Berenstein/Managing Director**  
Signer>Title

ADP, INC  
PO BOX 830272  
PHILADELPHIA, PA 19182

ARENTFOX SCHIFF  
1717 K STREET NW  
WASHINGTON, DC 20006

ASTOUND BROADBAND  
C/O RCN TELECOM SERVICES, LLC  
PO BOX 11816  
NEWARK, NJ 07101-8116

ASTOUND BUSINESS SOLUTIONS LLC  
650 COLLEGE RD E, STE 3100  
ATTN: LEGAL DEP'T  
PRINCETON, NJ 08540

AUEN WORLD MEDICAL STAFFING  
INC. 10231 EAST 145TH AVE  
BRIGHTON, CO 80602

CFG MERCHANT SOLUTIONS  
180 MAIDEN LANE, 15TH FLOOR  
NEW YORK, NY 10038

CHRISTOPHER C. CYRUS, ESQ.  
4300 MANSFIELD DAM ROAD #331  
AUSTIN, TX 78734

CONEDISON  
PO BOX 138  
NEW YORK, NY 10276-0138

COSMETIC DENTAL ARTISTRY  
3223 BEAVER VU DR., SUITE B  
DAYTON, OH 45434

ENNOBIN INC.  
1760 UTICA AVENUE #1089  
BROOKLYN, NY 11234

GENERALHEALTH GROUP OF TEXAS  
244 FIFTH AVENUE, L270  
NEW YORK, NY 10001

GENERALHEALTH GROUP OF TEXAS LLC  
1106 S WS YOUNG DR  
KILLEEN, TX 76543

GENERALHEALTH GROUP OF VIRGINIA LLC  
1612 GRAVES MILL ROAD  
LYNCHBURG, VA 24502

GREGORY MESSER  
LAW OFFICES OF GREGORY MESSER  
26 COURT STREET, STE 240  
BROOKLYN, NY 11242

HAYNIE & COMPANY  
8303 NORTH MOPAC EXPWY, SUITE A-120  
AUSTIN, TX 78759

METAMORPHOSIS SOLUTIONS, LLC  
5000 ARROWHEAD TRAIL W SW  
LILBURN, GA 30047-7000

MICHEL NERET, MD  
54 FLAG LAKE PLAZA  
LAKE JACKSON, TX 77566

MICHEL NERET, MD  
C/O GAUNTT KOEN BINNEY & KIDD  
25700 I-45 NORTH, STE130  
SPRING, TX 77386

MITCHELL MAGID, DMD PC  
1612 GRAVES MILL RD  
LYNCHBURG, VA 24502

MOUNTAINVIEW ORAL SURGERY  
& IMPLANT CENTER  
1612 GRAVES MILLS RD  
LYNCHBURG, VA 24502

NOAH MEEK  
25700 I-45 NORTH, SUITE 130  
SPRING, TX 77386

OFFICE OF THE U.S. TRUSTEE  
EASTERN DISTRICT OF NY  
ONE BOWLING GREEN  
NEW YORK, NY 10004

OTTAWA DENTAL LABORATORY, LLC  
1615 E. NORRIS DRIVE  
OTTAWA, IL 61350

RICHMOND HILL COSMETIC  
9080 YONGE ST UNIT 7  
RICHMOND HILL, ON  
L4C0Y7 CANADA

RUTH BERENSTEIN  
432 SUYDAM STREET  
BROOKLYN, NY 11237

SAFCO DENTAL SUPPLY  
1111 CORPORATE GROVE DR.  
BUFFALO GROVE, IL 60089

SANZONE & BAKER, LLP  
1106 COMMERCE STREET, SUITE 3A  
ATTN: JOSEPH A. SANZONE, ESQ.  
LYNCHBURG, VA 24504

SOUTHWEST HIGHWAY MEDICAL, LLC  
11900 SOUTHWEST HIGHWAY  
PALOS PARK, IL 60464

WILSON ELSEY MOSKOWITZ EDELMAN  
909 FANNIN STREET, STE 3330  
ATTN: JOHN R. SHEPPERD, ESQ.  
HOUSTON, TX 77010